

FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR
BOMBAY RAYON FASHIONS LIMITED OPERATING IN TEXTILE INDUSTRY AT TARAPUR,
DISTRICT PALGHAR, MAHARASHTRA AND BENGALURU, KARNATAKA**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Bombay Rayon Fashions Limited CIN: L17120MH1992PLC066880
2.	Address of the registered office	Third Floor, DLH Mangal Murti Building, Linking Road, Santacruz (West), Mumbai 400054, Maharashtra, India
3.	URL of website	www.bombayrayon.com
4.	Details of place where majority of fixed assets are located	Tarapur, District Palghar, Maharashtra and Bengaluru, Karnataka
5.	Installed capacity of main products/ services	Tarapur, Maharashtra – Weaving : 452 machines with capacity of ~1,64,000 metres per day Bengaluru Processing Unit, Bengaluru: Fabric Processing capacity: 1,00,000 metres per day Trims Unit, Bengaluru: Buttons : 5 million numbers per day Labels incl. woven : 2,40,000 numbers per day Elastics : 72,000 metres per day Sewing Thread: 40 million metres per day and other garment accessories
6.	Quantity and value of main products/ services sold in last financial year	FY 2021-22 Sale of textile goods : Rs. 32.59 crore Services - Job work – Rs. 50.49 crore (Details as per audited financial statements available on the website of the corporate debtor)
7.	Number of employees/ workmen	167 staff and 848 workmen as on Insolvency Commencement date 07-06-2022 (subject to verification)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Financial statements (with schedules) of two years and lists of creditors /claims are available on the website www.bombayrayon.com of the corporate debtor.



		The relevant dates for subsequent events of the process are set out in the detailed "Invitation for Expression of Interest (IEOI) - dated 27.01.2023, which is available on the website of the corporate debtor.
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available on the website of the Corporate Debtor as per IEOI or can be sought by sending email to skg.cirp1@gmail.com
10.	Last date for receipt of expression of interest	Previous Date: 13 February 2023 Extended Date: 20 February 2023
11.	Date of issue of provisional list of prospective resolution applicants	Previous Date: 22 February 2023 Extended Date: 28 February 2023
12.	Last date for submission of objections to provisional list	Previous Date: 27 February 2023 Extended Date: 5 March 2023
13.	Process email ID to submit EOI	brflcirp@gmail.com

Date: 14 February 2023

Place: Mumbai

For Bombay Rayon Fashions Limited



Sd/-

Satish Kumar Gupta

Resolution Professional

IP Registration No. - IBBI/IPA-001/IP-P00023/2016-17/10056

AFA No. - AA1/10056/02/100323/103962

AFA Validity Date – 10 March 2023

satishg19@outlook.com

Flat No. 17012, Building No. 17, Phase 2,
Kohinoor City, Kurla (W), Mumbai 400070