

FINAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS FOR BOMBAY RAYON LIMITED AS PER REGULATION 36A (12) OF THE CIRP REGULATIONS

March 15, 2023

The Resolution Professional (“RP”) of **Bombay Rayon Fashions Ltd (“BRFL / Corporate Debtor”)** published an advertisement of updated Form-G for invitation for Expression of Interest (“EOI”) dated February 21, 2023 (as extended from time to time) governed by the detailed invitation for EOI available on the website of the Corporate Debtor (www.bombayrayon.com). Subsequently, Provisional list of Prospective Resolution Applicants was issued and submission of objection to provisional list was up to 12 March 2023. As no objection to the list has been received, the Final List of Prospective Resolution Applicants is being issued.

In accordance with Regulation 36A (12) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”), the Final List of Prospective Resolution Applicant’s (“PRA”) is as under:

Sr No	Name of Prospective Resolution Applicants (PRAs)	Category of Assets of Corporate Debtor for submitting the EOI
1	GBTL Ltd (Donear Group)	All Categories
2	Sumit Kumar Khanna	All Categories except category 6
3	Arvind Ltd	All Categories except category 6
4	Rashmi Metaliks Limited	All Categories except category 6
5	Khandwala Finstock Pvt Ltd.	All Categories except category 6
6	Nakoda Cotton Industries Pvt Ltd (Welspun Realty Pvt Ltd)	All Categories except category 6 & 10
7	Dev Land & Housing Pvt Ltd	All Categories except category 6 & 10
8	JM Financial Asset Reconstruction Company Limited	All Categories
9	JM Financial Properties and Holdings Limited	All Categories
10	Consortium –Individuals (Sandeep Gupta, Anoop Kumar Mittal & Vision Distribution Pvt Ltd.)	All Categories except category 6
11	Linen Art Pvt Ltd	Category 1, Category 2 (Sr No. 1,2,5), Category 4 (Sr No. 1,2,3,5), Category 8
12	Subhash Kumar Kedia	Category 4
13	Consortium –Individuals (Nithin Gunni D J, Mohammed Fahath Basha, Mohammed Noorulla Shariff)	Category 8 (Sr No 2,3,4,6)

Signature

Notes:

1. The above list is subject to responses to be received from EOI Applicants/ Provisional PRAs based on clarifications/ corrections/ modifications/ information sought by the RP.
2. The RP and Committee of Creditors ("CoC") reserve the right to seek any clarification or additional information or document from Prospective PRA / EOI Applicant, at any stage of the CIRP.



Sincerely,

For Bombay Rayon Fashions Limited –In CIRP

Sd/-

Satish Kumar Gupta

Resolution Professional

IP Regn. No. - IBBI/IPA-001/IP-P00023/2016-17/10056

AFA No. - AA1/10056/02/100323/103962

AFA Validity Date – 10 March 2023

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