

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)



RACHANA INFRASTRUCTURE LIMITED

CIN: U45203GJ2001PLC039725

Our Company was originally incorporated as 'Rachana Infrastructure Limited' as Public Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 29, 2001 bearing Corporate Identification Number U45203GJ2001PLC039725 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli.

Registered Office: 404, 405, 4th Floor, Angel Complex, Nr. Income Tax Railway Crossing, Nr. Oasis Hotel, Navrangpura, Ahmedabad - 380009, Gujarat;

Tel: 079 - 26560327; • Email Id: info@rachanainfra.com; • Website: www.rachanainfra.com

Contact Person: Mr. Smit Shah, Company Secretary and Compliance Officer

THE ADVERTISEMENT SHOULD BE READ IN CONTINUATION TO THE CORRIGENDUM PUBLISHED ON MAY 26, 2022 IN ALL EDITION OF FINANCIAL EXPRESS (ENGLISH) AND (GUJARATI EDITION) AND JANSATTA (HINDI EDITION) FOR PRICE REVISED FROM ₹ 138/- TO ₹ 135/- PER EQUITY SHARES AND ISSUE CLOSING DATE EXTENDED TO JUNE 02, 2022 (THURSDAY).

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 56,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RACHANA INFRASTRUCTURE LIMITED ("RIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 135 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 7627.50 LACS ("THE OFFER") COMPRISING OF FRESH ISSUE OF 28,25,000 EQUITY SHARES OF ₹ 135 PER EQUITY SHARES AGGREGATING TO ₹ 3813.75 LACS AND OFFER FOR SALE OF 28,25,000 EQUITY SHARES BY SELLING SHAREHOLDERS OF ₹ 135 PER EQUITY SHARES AGGREGATING TO ₹ 3813.75 LACS, OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 135 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125 PER EQUITY SHARE AGGREGATING TO ₹ 383.40 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 53,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 135 PER EQUITY SHARE AGGREGATING TO ₹ 7244.10 LACS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.37% AND 28.84% RESPECTIVELY OF THE POST ISSUE PAID UPEQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 135.00/- EACH.
THE ISSUE PRICE IS 13.50 TIMES OF THE FACE VALUE OF EQUITY SHARE
ISSUE OPENS ON: FRIDAY, MAY 20, 2022 • ISSUE CLOSES ON: THURSDAY, JUNE 02, 2022

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated May 09, 2022 are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of Chapter IX of SEBI (ICDR) Regulations, 2018. The trading is proposed to be commenced on or before June 10, 2022.*

*Subject to receipt of listing and trading approval from National Stock Exchange of India Limited. Our Company has received an In-Principle Approval dated April 20, 2022 from National Stock Exchange of India Limited for using its name in the offer document for listing of our shares on Emerge Platform of NSE. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. For the purpose of the Issue National Stock Exchange of India Limited will be the Designated Stock Exchange.

The Issue is being made through the Fixed Price Issue process, the allocation in the Net Issue to the Public category is made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, wherein (a) minimum 50% of the net issue of shares shall be allocated to retail individual investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; Provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

All investors have participated in this offer through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:
The Issue has received 1733 applications (before rejections and bids not banked) for 64,88,000 Equity Shares (including Market Maker Application of 2,84,000 Equity Shares) resulting 1.15 times subscription. After considering technical rejections cases and bids not banked the issue was subscribed 0.97 times. Since this issue was fully underwritten, hence Underwriter to the Issue has subscribed the shortfall of 1,89,000 Shares and accordingly Issue was subscribed to 1.00 time.

The details of the applications received in the Issue (before technical rejections but after bids not banked) are as follows:

DETAILS OF VALID APPLICATIONS RECEIVED (BEFORE TECHNICAL REJECTION AND AFTER BIDS BANKED)			
CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARE	SUBSCRIPTION*
1 Market Maker	1	284000	1.00
2 Other than Retail Individual Investor's	92	4400000	0.78
3 Retail Individual Investor's	828	828000	0.15
4 Underwriter/Lead Manager Devolvement	1	189000	0.03
TOTAL	922	5701000	1.01

*Subscription time have been computed on the basis of the issue size as per the Prospectus.

DETAILS OF BIDS NOT BANKED ARE AS FOLLOWS:			
CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARE	
1 Other than Retail Individual Investor's	33	197000	
2 Retail Individual Investor's	816	816000	
TOTAL	849	1013000	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange National Stock Exchange of India Limited on June 07, 2022.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 135.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited (NSE EMERGE). The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,84,000 Equity Shares in full out of reserved portion of 2,84,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in Retail Individual Investors category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus/(Deficit)
1000	783	100%	783000	100%	783000	1000	1000	1 1	783000	0
Total	783	100%	783000	100%	783000	-	-	- -	783000	0

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 135.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India (NSE EMERGE). The category was subscribed by 0.96 times. Total number of shares allotted in this category is 43,94,000.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of shares allocated/allotted	Surplus/Deficit
2000	12	13.33	24000	0.55	24000	2000	2000	1 1	24000	0
3000	9	10.00	27000	0.61	27000	3000	3000	1 1	27000	0
4000	12	13.33	48000	1.09	48000	4000	4000	1 1	48000	0
5000	11	12.22	55000	1.25	55000	5000	5000	1 1	55000	0
6000	2	2.22	12000	0.27	12000	6000	6000	1 1	12000	0
7000	1	1.11	7000	0.16	7000	7000	7000	1 1	7000	0
8000	3	3.33	24000	0.55	24000	8000	8000	1 1	24000	0
10000	8	8.89	80000	1.82	80000	10000	10000	1 1	80000	0
11000	1	1.11	11000	0.25	11000	11000	11000	1 1	11000	0
13000	1	1.11	13000	0.30	13000	13000	13000	1 1	13000	0
14000	1	1.11	14000	0.32	14000	14000	14000	1 1	14000	0
15000	1	1.11	15000	0.34	15000	15000	15000	1 1	15000	0
16000	2	2.22	32000	0.73	32000	16000	16000	1 1	32000	0
18000	2	2.22	36000	0.82	36000	18000	18000	1 1	36000	0
20000	1	1.11	20000	0.46	20000	20000	20000	1 1	20000	0
22000	1	1.11	22000	0.50	22000	22000	22000	1 1	22000	0
30000	2	2.22	60000	1.37	60000	30000	30000	1 1	60000	0
35000	1	1.11	35000	0.80	35000	35000	35000	1 1	35000	0
36000	3	3.33	108000	2.46	108000	36000	36000	1 1	108000	0
37000	1	1.11	37000	0.84	37000	37000	37000	1 1	37000	0
39000	1	1.11	39000	0.89	39000	39000	39000	1 1	39000	0
74000	4	4.44	296000	6.74	296000	74000	74000	1 1	296000	0
148000	2	2.22	296000	6.74	296000	148000	148000	1 1	296000	0
172000	1	1.11	172000	3.91	172000	172000	172000	1 1	172000	0
206000	1	1.11	206000	4.69	206000	206000	206000	1 1	206000	0
259000	1	1.11	259000	5.89	259000	259000	259000	1 1	259000	0
300000	1	1.11	300000	6.83	300000	300000	300000	1 1	300000	0
333000	2	2.22	666000	15.16	666000	333000	333000	1 1	666000	0
740000	2	2.22	1480000	33.68	1480000	740000	740000	1 1	1480000	0
Grand Total	90	100.00	4394000	100.00	4394000	-	-	- -	4394000	0

D. Allocation to Underwriter: The Basis of Allotment to the underwriter, at the issue price of ₹ 135.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India (NSE EMERGE), due to Bids not Banked and technical rejections, the issue was subscribed to the extent of 0.97 times. Since the issue is fully underwritten, the devolved shares have been underwritten as per the terms mentioned in the Underwriting agreement dated April 23, 2022. Total number of shares allotted in this category is 1,89,000 Equity shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in Retail Individual Investors category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus/(Deficit)
189000	1	100%	189000	100%	189000	189000	189000	1 1	189000	0
Total	1	100%	189000	100%	189000	-	-	- -	189000	0

The Board of Directors of the Company at its meeting held on June 07, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited (NSE EMERGE) and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before June 08, 2022. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to June 08, 2022 for unblocking fund. In case the same is not received within Four (4) working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Six (6) working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before June 10, 2022 subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

<p>REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai -400 059, Maharashtra, India Tel. No: 022 62638200 Fax No: 022 62638299 E-mail Id: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Swapnil Kate SEBI Registration No: INR000001385 Place: Ahmedabad Date: June 08, 2022</p>	<p>RACHANA INFRASTRUCTURE LIMITED On behalf of the Board of Directors Sd/- Girishkumar Raval Managing Director DIN: 01646747</p>
--	---

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RACHANA INFRASTRUCTURE LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

RBI cancels licence of Mudhol Co-op Bank: The Reserve Bank has cancelled the licence of The Mudhol Co-operative Bank Limited, Bagalkot (Karnataka), thus restricting it from repayment of deposits and acceptance of fresh funds. —PTI

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF BOMBAY RAYON FASHIONS LIMITED

RELEVANT PARTICULARS

1 Name of the Corporate Debtor	BOMBAY RAYON FASHIONS LIMITED
2 Date of incorporation of the Corporate Debtor	21/05/1992
3 Authority under which corporate Debtor is incorporated/registered	ROG Mumbai
4 Corporate Identity No./ Limited Liability Identification No. of the Corporate Debtor	L17120MH1992PLC066800
5 Address of the registered office and principal office (if any) of the Corporate Debtor	3rd Floor, DLH Mangal Murti Building Linking Road, Santacruz (west) Mumbai, Mumbai City MH 400054
6 Insolvency commencement date in respect of the Corporate Debtor	07/06/2022
7 Estimated date of closure of insolvency resolution process	04/12/2022
8 Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Santanu T Ray Registration No. IBI/PA-002/IP-N00360/2017-18/11055
9 Address and e-mail of the Interim Resolution Professional, as registered with the Board	A301, B5E Tech Park, Sector 30a, Opp. Vashi Railway Station, Vashi, Navi Mumbai-400705 santanuray@aainsolvency.com
10 Address and e-mail to be used for correspondence with the interim resolution professional	AAA Insolvency Professionals LLP, A301, B5E Tech Park, Sector 30a, Opp. Vashi Railway Station, Vashi, Navi Mumbai 400705 Email: bombayarayonfashions@aainsolvency.com Phone No. 022-42667394
11 Last date for submission of claims	21/06/2022
12 Classes of creditors, if any, under clause (b) of sub-section (GA) of section 21, ascertained by the interim resolution professional	NA
13 Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	NA
14 (a) Relevant Forms & (a) Details of authorized representatives are available at	https://www.ibbi.gov.in/home/downloads
14 (b) Details of authorized representatives are available at	NA

Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of a corporate insolvency resolution process of the **Bombay Rayon Fashions Limited** on 07/06/2022. The creditors of **Bombay Rayon Fashions Limited** are hereby called upon to submit their claims with proof on or before 21/06/2022 to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Date: 09/06/2022 Place: Mumbai

Mr. Santanu T Ray, Insolvency Professional
AAA Insolvency Professionals LLP
Registration No.: IBI/PA-002/IP-N00360/2017-18/11055

UPL Limited
CIN: L24219GJ1985PLC025132

Regd. Office: 3-11, G.I.D.C., Vapi, Dist. Valsad, Gujarat - 396 195
w: www.upl-ltd.com | e: investors@upl-ltd.com | T: 0260-2400717 | F: 0260-2401823

NOTICE TO EQUITY SHAREHOLDERS OF THE COMPANY
Sub: Transfer of shares in respect of which dividend has not been claimed for seven consecutive years to Investor Education and Protection Fund Authority

This Notice is published pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules"), as amended from time to time. The shares on which dividend has not been encashed or claimed for seven consecutive years are mandatorily required to be transferred to the Investor Education and Protection Fund (IEPF), a fund constituted by the Government of India under Section 124(6) of the Companies Act, 2013.

The Company has sent individual communication to the concerned shareholders at their address registered with the Company whose shares are liable to be transferred to IEPF under the said Rules. By this notice intimation is given that the shares on which dividends have not been claimed for 7 years i.e. since the year 2014-15, are proposed to be transferred to IEPF.

The relevant details of unclaimed dividend and shares due for transfer to IEPF have also been uploaded under "Investors" section on the Company's website www.upl-ltd.com.

The concerned shareholders are hereby requested to claim their dividend amounts by making an application on or before 16th August, 2022 to the Company or Company's Registrar viz. M/s. Link Intime India Pvt. Ltd., C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai- 400083, Tel No: +91 22 49186000, e-mail: iepf.shares@linkintime.co.in.

You need to make an application and provide the following details to claim the unclaimed dividends: 1. Name of the Company, 2. Folio No. or DP and Client ID, 3. Name of the shareholder including joint holder, 4. Contact details like mail and telephone number 5. Address. Please also provide self-attested KYC documents of the shareholder like PAN, cancelled cheque leaf along with latest utility bill as address proof. Please note that if there is any change in your details, additional information, proofs may be required by the Registrars.

In case the claim is not received before the date mentioned above, the relevant equity shares will be transferred to IEPF as per the aforesaid rules. Please note that no claim shall lie against the Company in respect of the shares so transferred to IEPF.

Once the shares/dividend are transferred to IEPF including all the benefits accruing on such shares, if any, you can claim the same only from IEPF, by making an application in e-form no. IEPF-5, as prescribed under the said rules.

In case you have any query, you may contact the Registrar viz. Link Intime India Pvt. Ltd., as per the contact information provided above.

By Order of the Board
For UPL Limited
Sd/-
Sandeep Deshmukh
Company Secretary and Compliance Officer

Place: Mumbai Date: 08/06/2022

Avanti Feeds Limited

Regd. Office : Flat No.103, Ground Floor, 'R' Square, Pandurangapuram, Visakhapatnam-530003, A.P, India.
Corporate Office : G-2, Concorde Apartments, 6-3-658, Somajiguda, Hyderabad-500082, Telangana, India
Tel : 040-23310260/61, e-mail : avanthi@avanthifeeds.com
Website : www.avanthifeeds.com CIN : L16001AP1993PLC095778

NOTICE
Transfer of Equity shares held in the Company to the Investor Education and Protection Fund ("IEPF")

Notice is hereby given that pursuant to the provisions of Section 124 of the Companies Act, 2013 (the "Act"), read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules") thereto, as amended, any unpaid or unclaimed dividend amount for the past seven years and shares in respect of which dividend has not been claimed or paid for seven consecutive years or more shall be transferred to IEPF Authority.

It is notified from our records that dividends are lying unclaimed for seven consecutive years from the FY 2014-15 to FY 2020-21 for certain members/shareholders of the Company and the shares are liable to be transferred to IEPF authority. As provided under the Rules, the Company has sent individual communication to the concerned shareholders at their registered address whose shares are liable to be transferred to the IEPF Authority. Details of such unclaimed dividend(s) have been placed on the website of the Company on <https://avanthifeeds.com/corporate-announcement/#Unclaimed-Dividend>.

The shareholder(s) holding share(s) in physical form and whose share(s) are liable to be transferred to the IEPF Authority, may note that upon transfer to IEPF Authority, the original Share Certificate(s) which are registered in their name(s) will stand automatically cancelled and are deemed non-negotiable. In case of share(s) held in Demat form, the share(s), to the extent liable to be transferred, shall be debited from the shareholder's account.

Shareholders are requested to immediately claim the unclaimed or unpaid amount(s) by writing a request letter, duly signed, with the supporting documents to KFin Technologies Limited, Registrars and Transfer Agents (RTA) of the Company, on or before 3rd September, 2022, at the email address inward.ris@kfintech.com. Alternatively, you can send the request letter and the documents to our RTA at the address mentioned below.

As per SEBI Circulars dated 3rd November, 2021 and 14th December, 2021, shareholder(s) holding share(s) in physical form are also required to send a duly filled Form ISR-1, Form ISR-2, Form No. SH-13 (available on the Company's website) and other supporting documents including original cancelled cheque stating their name(s) as the Account holder(s) along with request letter. In case shares are held in electronic form, copy of the client master list is required along with a request letter. As per the aforesaid SEBI Circulars, outstanding dividend payment(s) will be credited directly to the Bank account(s) of the shareholder(s) holding share(s) in physical form if, the folio is KYC compliant and Nomination details are received. Please note that, in the absence of Bank details registered against your account(s) with the RTA/Depos