



NSE/BSE/38/2016-17

November 3, 2016

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,C-1,Block-G,
Bandra-Kurla Complex,Bandra (E)
Mumbai-400 051

Corporate Relationship Department,
The BSE Limited
P.J. Towers,1st Floor,
Dalal Street,
Mumbai-400 001

Scrip Code-BRFL

Scrip Code-532678

Sub: Allotment of equity shares

Dear Sir/Madam,

Ref: Proceedings of the meeting of the Share Issue Committee of Board of Directors of the Company held on November 3, 2016.

This is to inform you that pursuant to approval obtained from the shareholders in the Extra-Ordinary General Meeting of the Company held on 9th May, 2016, the Share Issue Committee of Board of Directors at their meeting held on Thursday, November 3rd 2016, has allotted, in fourth tranche, 2,991,921 equity shares of Rs. 10/- each, at a price of Rs. 165.88 per share to the Lender of the Company on the conversion of Funded Interest Term Loan (FITL) and Working capital term Loan (WCTL) in accordance with SEBI Guidelines for Preferential Issues.

You are requested to kindly take the same on your record.

Thanking you

Yours faith fully

For **Bombay Rayon Fashions Limited**

Prachi
Prachi Deshpande

Director-Secretarial & Corporate Affairs

