

" Revised "



NSE/BSE/17/2016-17

June 16, 2016

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Corporate Relationship Department,
The BSE Limited
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

Scrip Code - BRFL

Scrip Code - 532678

Sub: Allotment of equity shares

Dear Sir/Madam,

Ref: Proceedings of the Meeting of the Share Issue Committee of the Board of Director of the Company held on June 16, 2016.

This is to inform you that pursuant to approval obtained from the shareholders in the Extra – Ordinary General Meeting of the Company held on 9th May, 2016 for issue of 5,63,21,428 equity shares to the lenders of the Company pursuant to conversion of WCTL & FITL in terms of CDR Package and further to the proceedings of Share Issue Committee Meeting held on 15th June, 2016, we wish to inform you that, the Share Issue Committee of the Board of Directors at their Meeting held on Thursday, June 16, 2016 allotted, in second tranche, 5,60,043 equity shares of Rs.10/- each, at a price of Rs.165.88 per share to the Lender of the Company on the conversion of Funded Interest Term Loan (FITL) and Working capital term Loan (WCTL) in accordance with SEBI Guidelines for Preferential Issues.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully

For **Bombay Rayon Fashions Limited**

Prachi
Prachi Deshpande
Director-Secretarial & Corporate Affairs

