



**BOMBAY RAYON FASHIONS LTD.**

Regd. Office D/1<sup>st</sup> Floor, Oberoi Garden Estates, Chandivali Farms Road, Chandivali, Andheri (E), Mumbai - 400072

**UNAUDITED FINANCIAL RESULTS FOR THE  
QUARTER ENDED DECEMBER 31, 2009 (STANDALONE)**

(Rs. In Lacs)

S.No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from operation	41793.71	34492.63	114072.93	100917.73	134,240.03
2	<b>Expenditure</b>					
	a) (Increase)/Decrease in Stock	(4450.62)	(1430.44)	(12298.06)	(3979.76)	(7,709.82)
	b) Consumption of Materials	25819.88	21471.29	70403.55	61741.30	81,263.26
	c) Employees Cost	4190.38	2753.08	12075.44	7967.81	12,248.94
	d) Depreciation	1648.41	1095.39	4602.49	3242.51	4,477.47
	e) Job work charges	1201.58	409.47	3207.62	2213.37	2,738.72
	f) Other Expenditure	4872.25	2859.68	13378.02	9194.71	13,570.27
	g) Total	33281.88	27158.47	91369.06	80379.94	106588.84
3	Profit from operations before other income, interest & exceptional items ( 1- 2)	8511.83	7334.16	22703.87	20537.79	27651.19
4	Other Income	126.29	100.12	797.30	372.37	478.75
5	Profit from operations before interest & exceptional items ( 3+4)	8638.12	7434.28	23501.17	20910.16	28129.94
6	Interest	2303.66	1650.59	6651.67	4325.32	6,596.29
7	Profit from operations before exceptional items (5-6)	6334.46	5783.69	16849.50	16584.84	21533.65
8	Exceptional Items	0.00	0.00	0.00	-	-
9	Profit from Ordinary Activities before tax (7+8)	6334.46	5783.69	16849.50	16584.84	21533.65
10	Tax Expenses					
	(1) (a) Current Tax	1159.41	1529.65	3351.96	4059.24	2,428.20
	(b) Deferred Tax	451.61	73.43	941.66	146.81	4,156.94
	(2) Earlier years Tax					18.95
	(3) Fringe Benefit Tax	0.00	13.08	0.00	38.08	79.72
11	Net Profit from Ordinary Activities after tax (9-10)	4723.44	4167.53	12555.88	12340.71	14849.84
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	-	-
13	Net Profit for the period (11-12)	4723.44	4167.53	12555.88	12340.71	14849.84
14	Paid up equity share capital (Equity shares of Rs. 10/ each)	10610.00	6910.00	10610.00	6910.00	6,910.00
15	Reserve (Excluding Revaluation Reserve) (As per Last Audited Balance Sheet)					78,343.32
16	Earning Per Share (Weighted Average)					
	- Basic (Rs.) (not annualised)	4.91	6.03	14.14	18.31	21.49
	- Diluted (Rs.) (not annualised)	4.65	6.03	13.86	18.31	17.30
17	Public shareholding -					
	a) No. of Shares	72640840	35,640,840	72640840	35,640,840	35,640,840
	b) Percentage of shareholding	68.46	51.58	68.46	51.58	51.58
18	Promoters and promoter group shareholding					
	a) Pledge /Encumbered					
	- Number of shares	9,835,000				11,900,000
	- Percentage of shares (as a % of the total shareholding of of promoter and promoter group )	29.39				35.57
	- Percentage of shares (as a % of the total share capital of the Company)	9.27				17.22
	b) Non-encumbered					
	- Number of shares	23,624,160				21,559,160
	- Percentage of shares (as a % of the total shareholding of of promoter and promoter group )	70.61				64.43
	- Percentage of shares (as a % of the total share capital of the Company)	22.27				31.20

**Notes :-**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 30, 2010 and are subjected to Limited Review by the Statutory Auditors.
- 2 During the quarter the Company has issued 1,90,00,000 Global Depository Receipts representing equivalent number of equity shares to the persons resident outside India at a issue price of US \$ 5.11 each resulting into increase of share capital by Rs. 1900 lacs and Reserves & Surplus by Rs. 43200 lacs.
- 3 During the quarter the Company has allotted 1,00,00,000 warrants convertible into equity shares to the promoter group company Reynold Shirting Limited, on receipt of upfront advance of Rs. 4825 lacs. Each warrant is convertible at the option of the warrant holder into equity share of face value of Rs. 10/- each, at a price of Rs. 193/- each as approved by the shareholders in their meeting held on September 30, 2009.
- 4 The additional fabric manufacturing unit at Tarapur, Maharashtra got fully commissioned for commercial production during the quarter taking the total installed capacity to 5,50,000 mtrs per day.
- 5 The details of Investors' complaints received and resolved from 01-10-2009 to 31-12-2009

Opening Balance	Received	Resolved	Pending
Nil	18	18	Nil
- 6 The Company operates in a single segment of manufacture and sale of Textiles.
- 7 Previous quarter's/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai  
Date : January 30, 2010

For and on behalf of the Board of Directors

Prashant Agarwal  
Managing Director