



BOMBAY RAYON FASHIONS LTD.

Regd. Office : D/1st Floor, Oberoi Garden Estates, Chandivali Farm Roads, Chandivali, Andheri (E), Mumbai - 400072

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE
QUARTER ENDED SEPTEMBER 30, 2012 (STANDALONE)

PART I

(Rs. in Crores)

S.No.	Particulars	For the Quarter ended			For the Half Year ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.3.2012
		Un - Audited			Un-Audited		Audited
1	Net Sales / Income from operations	714.34	765.16	634.09	1479.50	1237.91	2734.96
2	Expenditure						
	a) (Increase)/Decrease in Stock	(140.73)	(35.18)	(71.03)	(175.91)	(118.26)	(321.51)
	b) Consumption of raw materials	453.92	456.85	359.16	910.77	735.22	1709.11
	c) Employees benefits expenses	55.49	55.10	60.88	110.59	115.98	230.16
	d) Depreciation	65.01	65.64	58.16	130.65	97.31	217.23
	e) Job Work charges	50.07	29.07	43.97	79.14	62.68	127.19
	f) Other Expenditure	89.06	60.42	72.72	149.48	124.25	257.91
	Total expenditure	572.82	631.90	523.86	1204.72	1017.18	2220.09
3	Profit from operations before other income, finance costs & exceptional items (1-2)	141.52	133.26	110.23	274.78	220.73	514.87
4	Other Income	1.52	4.74	5.84	6.26	10.21	14.30
5	Profit from operations before finance costs & exceptional items (3+4)	143.04	138.00	116.07	281.04	230.95	529.17
6	Finance Cost	76.97	66.11	49.47	143.08	93.41	221.53
7	Profit from operations after finance costs but before exceptional items (5-6)	66.07	71.89	66.60	137.96	137.54	307.64
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	66.07	71.89	66.60	137.96	137.54	307.64
10	A. Provision for Taxation						
	(1) (a) Current Tax	20.50	12.90	11.21	33.40	29.40	61.47
	(b) Deferred Tax	1.99	9.37	0.96	11.36	(3.09)	95.40
	(c) MAT credit Entitlement	-	-	-	-	-	(55.63)
11	Net Profit from Ordinary Activities after tax (9-10)	43.58	49.62	54.43	93.20	111.23	206.40
12	Extraordinary items (net of tax expense)	-	-	-	-	-	0.11
13	Net Profit for the period (11-12)	43.58	49.62	54.43	93.20	111.23	206.51

14	Paid up equity share capital (Equity shares of Rs. 10/- each)	134.60	134.60	134.60	134.60	134.60	134.60
15	Reserve (Excluding Revaluation Reserve) (As per Last Audited Balance Sheet)	-	-	-	-	-	-
16	Earning Per Share (Weighted Average)						
	- Basic	3.23	3.69	4.12	6.92	8.48	15.50
	- Diluted	3.23	3.69	3.97	6.92	8.02	14.67

PART II PARTICULARS OF SHAREHOLDING

S.No.	Particulars	For the Quarter ended			For the Half Year ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.3.2012
		Un - Audited			Un-Audited		Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	a) No. of Shares	9220340	9220340	88640740	9220340	88640740	9220340
	b) Percentage of shareholding	6.85	6.85	65.85	6.85	65.85	6.85
2	Promoters and promoter group shareholding						
	a) Pledge /Encumbered						
	- Number of shares	23850000	22035000	22035000	23850000	22035000	22035000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	19.02	17.57	47.94	19.02	47.94	17.57
	- Percentage of shares (as a % of the total share capital of the Company)	17.72	16.37	16.37	17.72	16.37	16.37
	b) Non-encumbered						
	- Number of shares	101529660	103344660	23924260	101529660	103344660	103344660
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	80.98	82.43	52.06	80.98	82.43	82.43
	- Percentage of shares (as a % of the total share capital of the Company)	75.43	76.78	17.77	75.43	17.77	76.78

	PARTICULARS	3 months ended 30.09.2012
B	INVESTOR COMPLAINTS	NIL
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	NIL
	Remaining during the quarter	1

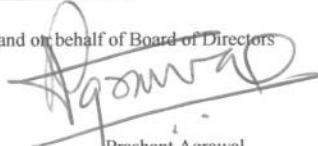
Notes

- 1 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors of the Company in its meeting held on November 9, 2012 and a limited review of the same has been carried out by the Statutory Auditors of the Company.
- 2 The Company operates in a single segment of manufacture and sale of Textiles.
- 3 Previous year's figures have been regrouped/ rearranged wherever necessary.

4 Statement of Assets and Liabilities as on September 30, 2012

Particulars		As at 30 -09-2012 (Unaudited)	As at 31-03-2012 (Audited)
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	a) Capital	134.60	134.60
	b) Reserves and surplus	2891.06	2797.86
	c) Advance Money Received for Convertible Warrants	49.31	49.31
	Sub-Total-Shareholder's funds	3074.97	2981.77
2	Share application money Pending allotment		
3	Minority Interest		
4	Non-Current liabilities		
	a) Long term borrowings	1410.17	1306.99
	b) Deferred tax Liabilities (net)	272.45	261.09
	c) Long-term provisions	1.50	11.18
	Sub-total-Non-current liabilities	1684.12	1579.26
5	Current liabilities		
	a) Short-term borrowings	2055.05	1926.85
	b) Trade payables	537.07	446.51
	c) Other Current liabilities	370.11	343.73
	d) Short-term provisions	58.86	25.67
	Sub-total-Current liabilities	3021.09	2742.76
	TOTAL-EQUITY AND LIABILITIES	7780.18	7303.79
B	ASSETS		
1	Non-Current assets		
	a) Fixed assets	3830.10	3776.58
	b) Non-current investments	172.72	155.61
	c) Long-term loans and advances	354.16	360.10
	d) Other non-current assets		
	Sub-total-Non-Current assets	4356.98	4292.29
2	Current assets		
	a) Current investments	4.71	12.80
	b) Inventories	2017.55	1773.10
	c) Trade receivables	604.41	461.07
	d) Cash and cash equivalents	84.18	118.48
	e) Short-term loans and advances	712.13	645.77
	f) Other current assets	0.22	0.28
	Sub-total-Current assets	3423.20	3011.50
	TOTAL ASSETS	7780.18	7303.79

For and on behalf of Board of Directors



Prashant Agrawal
Managing Director

Place : Mumbai
Date : 09.11.2012